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TECHNOVATOR INTERNATIONAL LIMITED

同方泰德國際科技有限公司*

(incorporated in Singapore with limited liability)

(Company Registration No: 200507127G)

(Stock Code: 1206)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 JULY 2014

(2) GRANT OF WHITEWASH WAIVER

The Board is pleased to announce that the resolutions in relation to the Acquisition, the Specific Mandate, the continuing connected transactions under the Procurement Agreement and the Whitewash Waiver were duly passed by way of poll by the Independent Shareholders at the EGM held on 14 July 2014.

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) of Technovator International Limited (the “**Company**”) dated 24 June 2014 (the “**EGM Notice**”) and the circular of the Company dated 24 June 2014 (the “**Circular**”) in relation to the Acquisition, the Specific Mandate, the continuing connected transactions under the Procurement Agreement and the Whitewash Waiver. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by way of poll by the Independent Shareholders at the EGM held on 14 July 2014 at 10:00 am. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed and acted as the scrutineer for the vote-taking at the EGM.

* *For identification purposes only*

The poll results in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS	Number of Shares voted (approximate percentage of total number of Shares voted)	
	For	Against
To approve the Sale and Purchase Agreement and all transactions contemplated thereunder	167,536,300 (98.32%)	2,868,100 (1.68%)
To approve (a) the Procurement Agreement; (b) the proposed Annual Caps; and (c) the continuing connected transactions contemplated thereunder	167,536,300 (98.32%)	2,868,100 (1.68%)
To grant the Specific Mandate to the directors of the Company to issue and allot the Consideration Shares	167,536,300 (98.32%)	2,868,100 (1.68%)
To approve the Whitewash Waiver	167,496,300 (98.29%)	2,908,100 (1.71%)

The Board is pleased to announce that as the majority of the votes was cast in favour of the Resolutions, the Resolutions was duly passed by the Independent Shareholders as ordinary resolutions by way of poll at the EGM in accordance with the requirements of the Listing Rules and the Takeovers Code.

As at the date of the EGM, the total number of issued Shares was 521,520,000 Shares. As disclosed in the Circular, save for the Controlling Shareholder and Resuccess and their respective associates, no other Shareholders are required to abstain from voting at the EGM in respect of the Resolutions. To the best of the Directors' knowledge, information and belief, after having made reasonable enquiries, the associates or concert parties of the Controlling Shareholder (save for Resuccess), or the associates of Resuccess, do not currently hold any Shares in the Company and accordingly will not be entitled to vote on any of the Resolutions at the EGM. As at the date of the EGM, the Controlling Shareholder and Resuccess were interested in an aggregate of 172,000,000 Shares, representing approximately 32.98% of the issued share capital of the Company. Accordingly, the total number of shares entitling the holders to attend and vote on the Resolutions at the EGM was 349,520,000 ordinary shares of the Company.

Save as disclosed above, no other Shareholder was required to abstain from voting on the Resolutions at the EGM.

GRANT OF THE WHITEWASH WAIVER

The Executive has granted the Whitewash Waiver, subject to (i) the issue of the Consideration Shares (pursuant to the Sale and Purchase Agreement and the Specific Mandate) and the Whitewash Waiver being approved by the Independent Shareholders at the EGM to be taken by way of poll; and (ii) unless the Executive gives prior consent, no acquisition or disposal of voting rights being made by the Controlling Shareholder and the Controlling Shareholder Concert Parties between the announcement of the Company in relation to the proposed issue of the Consideration Shares and the Completion. Condition (i) has been fulfilled as at the date of this announcement.

Shareholders and potential investors of the Company should note that Completion is still subject to the fulfilment (or waiver, as the case may be) of other conditions precedent set out under the section headed “THE ACQUISITION – Conditions precedent” in the Circular as at the date of this announcement. Upon the Completion, the shareholding of the Controlling Shareholder and the Controlling Shareholder Concert Parties will increase to a total of 291,608,189, representing approximately 45.48% of the entire issued share capital as enlarged by the issue of the Consideration Shares (assuming that no additional Shares are issued and no outstanding options in respect of the Shares are exercised before the Completion). A further announcement will be made by the Company in respect of the Completion as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Technovator International Limited
Lu Zhicheng
Chairman

Hong Kong, 14 July 2014

As at the date of this announcement, the Board comprises Mr. Zhao Xiaobo and Mr. Seah Han Leong as executive Directors; Mr. Lu Zhicheng, Mr. Fan Xin, Mr. Ng Koon Siong and Mr. Liu Tianmin as non-executive Directors; Mr. Fan Ren Da Anthony, Mr. Chia Yew Boon and Ms. Chen Hua as independent non-executive Directors.

All the Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.